



# TRUST BUSTERS

## *Georgie's* Weekly Myth Spoilers

For one time only, Georgie is going **live!**

**November 4th, 2021**

**1:00-2:00 PM MST / 3:00-4:00 PM EST**

Click below to save your seat!

[Click Here to Register](#)

*Dear Georgie,*

Have any of our investment managers been sued for fraud and/or negligence?

*Sincerely,*

*Worried*

*Dear Worried,*

The Investment Managers we work with have not been sued for fraud or negligence. Peace Hills conducts due diligence on the investment firms we hire to manage our clients' trusts. We look at the investment firm and its people's history to make sure there are no red flags. It is Peace Hill's fiduciary duty to hire the best in the investment industry and we make sure the investment managers we work with are not involved in fraudulent or negligent activities.

*Sincerely,*

*Georgie*

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*Dear Georgie,*

Our Nation is concerned about the Trust holding 60% in stocks and only 40% in interest paying bonds. Isn't that too much risk?

*Sincerely,*

*No Risk*

*Dear No Risk,*

Your Trust's current asset mix of 60% stocks and 40% bonds is what we call a balanced portfolio with a moderate risk profile. While stocks are riskier than bonds, you should know that stocks offer a higher growth potential than bonds. This growth potential is necessary to grow the capital so the Trust is able to provide financial resources and benefits to future generations.

*Sincerely,*

*Georgie*

Do you have a question for Georgie? Email [Georgina.Villeneuve@peacehills.com](mailto:Georgina.Villeneuve@peacehills.com) to be featured in an upcoming Trust Busters!