

TRUST BUSTERS

Georgie's Weekly Myth Spoilers

For one time only, Georgie is going live!

November 4th, 2021
1:00-2:00 PM MST / 3:00-4:00 PM EST
Click below to save your seat!

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Dear Georgie,

Will I lose my Per Capita Distribution ("PCD") if I change my name due to personal reasons?

Sincerely, Namechange

Dear Namechange,

You will not lose your PCD payment. You just have to provide proof of change of name (birth certificate and court order showing a name change). You should then contact INAC, your membership clerk and your Trustee so that they have your new name.

Sincerely,

Georgie

Dear Georgie,

The reports we get from our investment managers make no sense to me. There are so many numbers and charts I don't know where to begin. I can't even determine whether we are making a profit or a loss on the Trust. Please Help!!!

Sincerely, Helpless Trustee

Dear Helpless Trustee,

The reports you get from the investment managers contain a lot of information – I agree. However, all that information is important as it shows the value of the Trust for each reporting period, the performance and the holdings. It may seem daunting to go over all that information and as your trusted advisor, Peace Hills can help you in understanding that information. We will train and equip you with the skills to read those reports and understand how your Trust is working!

Do get in touch with us and we will provide one-on-one training that will boost your knowledge and confidence and will make you feel less helpless!

Sincerely, Georgie

> Do you have a question for Georgie? Email Georgina.Villeneuve@peacehills.com to be featured in an upcoming Trust Busters!